

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DELAWARE TRUST COMPANY, as TCEH First
Lien Indenture Trustee,

Plaintiff,

- against -

WILMINGTON TRUST, N.A., as First Lien
Collateral Agent and First Lien Administrative
Agent, and THE BANK OF NEW YORK MELLON
TRUST COMPANY, N.A., as Escrow Agent,

Defendants.

Case No. 15-cv-02883 (PAE)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Dale C. Christensen, Jr., of the law firm of Seward & Kissel LLP, an attorney admitted to practice before this Court, hereby appears as attorney of record for Defendant Wilmington Trust, N.A., solely in its capacity as First Lien Collateral Agent, in the above-captioned action and requests that all subsequent papers be served upon him at the address below.

Dated: New York, New York
April 20, 2015

SEWARD & KISSEL LLP

By: s/ Dale C. Christensen, Jr.

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*Attorneys for Wilmington Trust, N.A.,
solely in its capacity as First Lien Collateral Agent*